

GOLDMAN SACHS FUNDS
Investment Company with Variable Capital
Registered Office: 49, Avenue J. F. Kennedy L-1855 Luxembourg
R.C.S. Luxembourg B.41.751

NOTICE OF MEETING

31 March 2023

Dear Shareholder,

We have the pleasure of inviting you to attend the annual general meeting of shareholders (the “**Meeting**”) of Goldman Sachs Funds (the “**Company**”) which will be held on 27 April 2023 at 3.00 p.m. (CEST) at the registered office of the Company in Luxembourg, with the following agenda:

AGENDA

1. Presentation and approval of the audited financial statements of the Company including the Investment Adviser’s Report and the Auditor’s Report of the Company for the financial year ended 30 November 2022;
2. Allocation of the results for the financial year ended 30 November 2022;
3. Discharge to be granted to Mr. Jonathan Beinmer, Mrs. Gráinne Alexander, Mr. Glenn Thorpe, Mrs. Katherine Uniacke and Mr. Frank Ennis with respect to the performance of their duties as directors of the Company (the “**Directors**”), for the financial year ended 30 November 2022;
4. Acknowledgment of the resignation of Mr. Frank Ennis, Mrs. Katherine Uniacke and Mr. Glenn Thorpe from their positions as Directors, ratification of the co-optation of Mrs. Hilary Lopez until the Meeting and election of Mrs. Hilary Lopez as Director until the next annual general meeting to be held in 2024;
5. Re-election of Mr. Jonathan Beinmer and Mrs. Gráinne Alexander as Directors and, subject to the receipt of the *Commission de Surveillance du Secteur Financier*’s non objection and as from the date of such non-objection, election of Mr. Dirk Buggenhout, Mr. Jan Jaap Hazenberg and Mrs. Sophie Mosnier as new Directors, until the next annual general meeting to be held in 2024;
6. Re-election of PriceWaterhouseCoopers, *Société Coopérative* as statutory auditor of the Company until the next annual general meeting to be held in 2024;
7. Ratification of the external Directors’ fees as disclosed in the audited financial statements of the Company for the financial year ended 30 November 2022;
8. Any other business which may be properly brought before the Meeting.

Information Classification: Limited Access

The shareholders are advised that no quorum for the items of the agenda is required and that the decisions will be taken at the simple majority of the validly cast votes at the Meeting.

Each share is entitled to one vote. A shareholder may act at any Meeting by proxy.

RECORD DATE

The quorum and the majority at the Meeting will be determined according to the shares issued by the Company and outstanding at midnight (CEST) on the second Luxembourg business day prior to the Meeting (the "**Record Date**"). The rights of a shareholder to attend and vote at the Meeting are determined in accordance with the shares held by such shareholder at the Record Date.

VOTING ARRANGEMENTS

Should you not be able to attend this Meeting, kindly date, sign and return the enclosed form of proxy by mail at the registered office of the Company to the attention of Domiciliary Department, by fax at the number: (352) 46 40 10 413 and/or by email at: Luxembourg-Domiciliarygroup@statestreet.com, by 6 pm CEST on 24 April 2023 and subsequently by airmail to the registered office of the Company at the address indicated above.

Should you not be in a position to use the template of proxy form enclosed hereto, you can also authorize a proxy by using an alternative proxy form to the extent that they contain:

- a reference to your identity as shareholder;
- a clear instruction authorising the Chairman of the Meeting to represent you at the Meeting with full power of substitution;
- a clarification that your proxy will remain in force and valid should the Meeting be reconvened, continued, postponed or adjourned;
- a clarification that your proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg and that you agree that any disputes arising out of or in connection with your proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg;
- clear voting instructions (for OR against OR abstain) with respect to the item(s) of the Agenda.

Once dated, completed and signed, please return the alternative proxy form by mail at the registered office of the Company to the attention of Domiciliary Department, by fax at the number: (352) 46 40 10 413 and/or by email at: Luxembourg-Domiciliarygroup@statestreet.com, by 6 pm CEST on 24 April 2023 and subsequently by airmail to the registered office of the Company at the address indicated above.

AVAILABILITY OF DOCUMENTS

The Investment Adviser's report and Auditor's Report, as well as the annual report of the Company (including the audited financial statements) (the "**Audited Annual Report**") for the financial year ended on 30 November 2022, will be available to shareholders at the registered office of the Company as from 31 March 2023.

The Audited Annual Report is available to shareholders electronically. However, you may request delivery of the Audited Annual Report in hard copy in addition to electronic access by contacting the Goldman Sachs European Shareholders Services team on +44(0) 20 77 74 63 66 or your Goldman Sachs professional.

If you do not request hard copy delivery within 10 business days following your receipt of this communication, you consent to receive the Audited Annual Report only through electronic access. If you wish to change your delivery preference in the future, please contact the Goldman Sachs European Shareholders Services team on +44 (0) 20 77 74 63 66 or your Goldman Sachs professional.

Shareholders may also request by mail at: Luxembourg-Domiciliarygroup@statestreet.com that a copy of the Audited Annual Report be sent to their attention. Shareholders may also obtain the Audited Annual Report at the following web address:

<https://www.gsam.com/en/sicav/annual-report>

By order of the Directors.



Katherine Uniacke
Director
On behalf of the board of Directors